

Customer Approve/Disapprove

Let your customers login to your store after approval

Extension Specification Document

Magento 1

Extension URL:

<https://www.extensionhut.com/magento-extensions/customer-approve-disapprove.html>

Support URL:

<https://www.extensionhut.com/support>

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Overview

Customer Approve/Disapprove extension extends the customer registration functionality without affecting the default registration process. It restricts store customers from logging in before their account gets approved. It facilitates the admin to automatically or manually approve customers, those registers to store. Specific or multiple customers can be approved/disapproved quickly through custom multi-action.

Customers will be either redirected to a selected page of your choice or receive an error message when trying to log in until they get approved. Redirection and error message depends on configuration in backend. Default CMS page for redirection is set to Account Awaiting Approval which comes with the extension.

One or more email addresses can configure to send out email notification to admin when a new customer registers on the store. Customers will get notified as soon as he gets approved (in case of manual approval). Configuration in backend can be done for each store or website separately.

It doesn't affect the existing customers of the store, all accounts remain active until they are manually disapproved from backend after extension installation.

Why Customer Approve/Disapprove?

- Pre approval of every new customer registers in your store.
- Disapprove customer's account from backend to deny their login access.

How it works?

- New customer register in store.
- Admin gets email notification as soon new account created.
- Customer gets redirect to account approval page or gets notify message for account approval.
- As soon as admin approves the customer account, an email notification send out to the customer.

Features

- 1. Multi store configuration with single installation:** Extension also works fine with multiple store. It can be configured for each and every store in your single Magento installation.
- 2. Auto and Manual account approval:** Registered customers account can either approve automatically on registration or manually by admin from backend. Admin can approve/disapprove one or more customer account at a time from the grid.
- 3. Waiting Approval CMS page:** There is an option to create a custom CMS page with a waiting message for approval, where customers will redirect after registration or try login before their account approval.
- 4. Custom email templates:** Admin can create custom email templates and select it for account approval email notification that is send to the customer, once his account gets approved.
- 5. Auto email notification:** Admin and customers get respective email notification on registration and account approval. You can create and select different email templates for each notification.
- 6. Custom message and redirection:** After registration or during login, custom message can be set to display when customers account are not approved.

Configuration

Extension configuration is required to make it ready to function and set-up according to your requirements. Here is step by step guide to configure it.

Store > Configuration > Extension Hut > Customer Approve & Disapprove

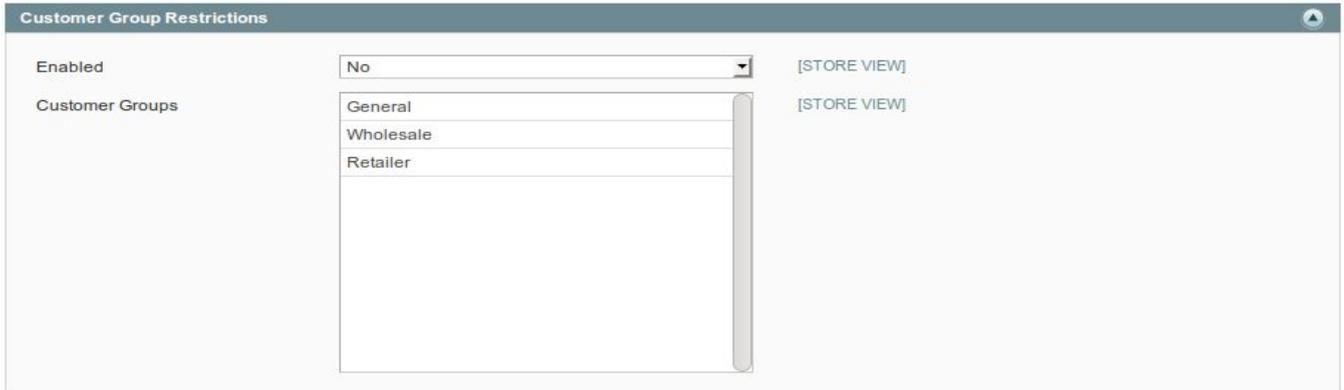
General Settings

- 1. Enable** the extension to start its operational mode.
- 2. Auto Approve Account** provide an option to auto approve every customer who register in your store and they can be disapproved by admin from backend if required. Set it to "No" if you want to approve every customer from backend after registration.
- 3. Enable Welcome Email** to send greetings, to every newly registered customer.

General Settings		
Enabled	Yes	[STORE VIEW]
Auto Approve Account	Yes <small>▲ Auto approve new customers those sign up to store.</small>	[STORE VIEW]
Enable Welcome Email	Yes <small>▲ whether or not to send out the Welcome Email after an account has been created.</small>	[STORE VIEW]

Customer Group Restriction

1. **Enable** customer group functionality to operate the extension on selected customer groups only. Set to "No" to operate on all customers without any group restriction.
2. **Customer Group** selection box to select one or more customer groups to add under restriction.

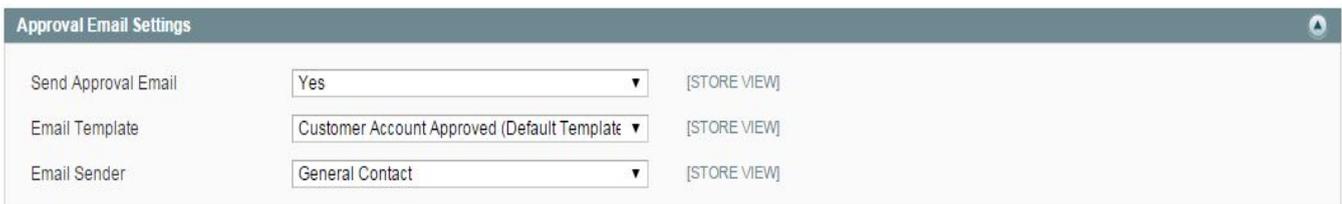


The screenshot shows a window titled "Customer Group Restrictions". It contains two main sections:

- Enabled:** A dropdown menu set to "No". To its right is a "[STORE VIEW]" link.
- Customer Groups:** A list box containing three items: "General", "Wholesale", and "Retailer". To its right is another "[STORE VIEW]" link.

Approval Email Settings

1. **Send Approval Email** notification when customer account gets approved by admin from back end.
2. **Email Template** to send in the email. You can create custom email template and send it as account approval notification.
3. **Email Sender** can be any email address among the added in backend.



The screenshot shows a window titled "Approval Email Settings". It contains three rows of settings:

- Send Approval Email:** A dropdown menu set to "Yes". To its right is a "[STORE VIEW]" link.
- Email Template:** A dropdown menu set to "Customer Account Approved (Default Template)". To its right is a "[STORE VIEW]" link.
- Email Sender:** A dropdown menu set to "General Contact". To its right is a "[STORE VIEW]" link.

Admin Notification

1. **Send Email Notification After Account Creation** on your store. Every time admin will get notified about the new customer registration with an email alert.
2. **Email Sender** can be any email address group from the list.
3. **Email Template** with required information can be set in the notification mail.
4. **Recipients** can be one or more who will get notified on new registration. Multiple recipients can be added to comma separated email.

Admin Notification		
Send Email Notification After Account Creation	Yes <input type="text"/>	[STORE VIEW]
	▲ notify administrators by email when new customer accounts are created.	
Email Template	Account Creation Notification (Default Template) <input type="text"/>	[STORE VIEW]
Email Sender	General Contact <input type="text"/>	[STORE VIEW]
Recipients	info@extensionhut.com <input type="text"/>	[STORE VIEW]
	▲ separated by comma (,). example: info@me.com,support@me.com	

Redirect Settings

- 1. Redirect Unapproved Customers** to the custom created page to make him aware about the approval process. If set to "No" then the customer will be redirected to the previous page.
- 2. Redirect To CMS Page** which would display the required information to the customer. You can create CMS page your own and set it for the newly registered customer info page.
- 3. Use Custom Redirect URL** to take the customer to any other page or site according to requirement except redirecting to CMS pages.
- 4. Custom Redirect URL** would be added here if you enable above option.

Redirect Settings		
Redirect Unapproved Customers	Yes <input type="text"/>	[STORE VIEW]
	▲ If 'No' is selected customers will be redirected back to the previous page	
Redirect to CMS Page	Account Awaiting Approval <input type="text"/>	[STORE VIEW]
Use Custom Redirect URL	No <input type="text"/>	[STORE VIEW]
	▲ Select 'Yes' to redirect your customers to the URL entered in the 'Custom URL' setting below instead of a CMS page	
Custom Redirect URL	<input type="text"/>	[STORE VIEW]

Error Message Settings

- 1. Display Error Message to Unapproved Customer** except redirecting them to another page. This message would be shown on same registration screen.
- 2. Error Message** to display on screen. You can type any text you want to display for your customer after registration.

Error Message Settings		
Display Error Message For Unapproved Customers	Yes <input type="text"/>	[STORE VIEW]
	▲ Error messages won't be displayed if you have configured to use redirection	
Error Message	Your account needs to be approved before you can <input type="text"/>	[STORE VIEW]

Use Cases

We can use this extension with many different ways or as per our requirement. Here are some possible cases:

Don't let any customer login to their account before admin approval:

In this case every customer registers to your store would be unapproved by default and can not login to his account until an admin approve his account manually from backend. Once the admin approves the account he will get notified and login access to the account he is registered with.

Auto approve all customers and disapproves or suspend them from backend later:

In this case every customer registers to your store would get approved by default and can access his account directly without any pre approval. Admin can disapprove or suspend any customer account form backend if required. After admin disapproval the customer can not login to his account until it gets approved by admin.

Approve and disapprove status in customer grid:

Manage Customers [Add New Customer](#)

Page 1 of 7 pages | View 20 per page | Total 131 records found Export to: CSV [Export](#) [Reset Filter](#) [Search](#)

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected Actions [Submit](#)

Approved	ID	Name	Email	Group	Telephone	ZIP	Country	State/Province	Customer Since	Action
Any	From: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	All Countries	<input type="text"/>	From: <input type="text"/>	<input type="text"/>
To: <input type="text"/>										
<input type="checkbox"/> No	193	Ladidah laddie	<input type="text"/>	General	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Jun 6, 2016 3:36:26 PM	Edit
<input type="checkbox"/> No	192	singh rathore	<input type="text"/>	General	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Feb 6, 2016 10:00:24 AM	Edit
<input type="checkbox"/> No	191	adam korte	<input type="text"/>	General	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	May 24, 2016 4:02:21 PM	Edit
<input type="checkbox"/> Yes	189	xjhgvxcx xckjxcjhwk	<input type="text"/>	General	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Nov 5, 2016 9:16:34 AM	Edit
<input type="checkbox"/> Yes	188	abcde fghdf	<input type="text"/>	General	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Mar 13, 2016 5:56:53 AM	Edit
<input type="checkbox"/> Yes	187	mike john	<input type="text"/>	General	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Oct 5, 2016 5:18:21 PM	Edit

Approve/Disapprove customer from customer edit screen:

Customer Information

Ladidah laddie

Back Reset Create Order Delete Customer **Approve** Save Customer Save and Continue Edit

- Customer View
- Account Information
- Addresses
- Orders
- Billing Agreements
- Recurring Profiles (beta)
- Shopping Cart
- Wishlist
- Newsletter
- Product Reviews
- Product Tags

Personal Information

Last Logged In:	Never (Offline)	Default Billing Address
Confirmed email:	Not confirmed, can login	The customer does not have default billing address.
Account Created on:	Jun 6, 2016 3:36:26 PM	
Account Created in:	Default Store View	
Customer Group:	General	

Sales Statistics

Website	Store	Store View	Lifetime Sales	Average Sale
All Store Views			\$0.00	\$0.00

Recent Orders

- Shopping Cart - 0 item(s)
- Wishlist - 0 item(s)

Filter customers records according to approve/disapprove status:

Manage Customers Add New Customer

Page 1 of 7 pages | View 20 per page | Total 131 records found Export to: CSV Export **Reset Filter** **Search**

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected Actions Submit

Approved	ID	Name	Email	Group	Telephone	ZIP	Country	State/Province	Customer Since	Action
Any	From: <input type="text"/>	All Countries	<input type="text"/>	From: <input type="text"/>	<input type="text"/>					
No	To: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	To: <input type="text"/>	<input type="text"/>
<input type="checkbox"/>	193	Ladidah laddie	blahblah@gmail.com	General					Jun 6, 2016 3:36:26 PM	Edit

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